SeaCure Advisors

Financial Security For Your Mature Needs™

Proactive. Personal. Perceptive. Prepared.

Overview

Why SeaCure Advisors?

Life is constantly changing and full of many seasons and transitions—some expected, some not, some welcome, some not. We recognize that people in transition face unique questions, hurdles and opportunities—and we are singular in our objective to enhance your overall financial well-being. We do so by engaging in thoughtful, sensitive and responsive dialogue and by really getting to know you. At SeaCure Advisors, it is about far more than just the numbers.

A Transitions CheckList: What Are You Facing?

At SeaCure Advisors you can rely on our experts to provide you with sound financial advice that will help you sleep more easily at night and look forward to your future with a sense of security, control and promise.

Are You?

- Recently widowed or divorced
- Building for retirement
- Experiencing a job loss
- Relocating
- Selling a business
- Contemplating a new career
- Planning for long term care needs
- Planning for college for children
- Tending to elderly parents
- Taking care of a child with special needs
- Managing unexpected wealth
- Changes in income

Financial Peace of Mind

If any of the above apply, SeaCure Advisors may be a perfect fit for you. Our experts welcome the opportunity to guide you through any and all critical life decisions that affect your financial peace of mind.

Services

What Seacure Advisors Can Do For You

- Help you align your priorities and organize your financial life
- Demystify the process and explain potential strategies clearly
- Assist you in setting realistic expectations
- Match your investment strategy with your personal goals and tolerance for risk
- Make sure that you uncover, understand and capitalize on opportunities
- Facilitate potentially difficult family discussions
- Help you face change with a sense of certainty and purpose

We have tremendous experience in

- Retirement planning
- Wealth management
- Asset protection
- 401k and other company retirement plans
- Business consulting and planning
- Tax planning
- Portfolio diversification and investment risk management
- Financial planning for children with special needs
- Estate planning

Our guidance ensures that you can move forward with confidence, clarity and inspiration. Enjoy the peace of mind that comes from wise, trusted and transparent advice.

Call us today: (877) 328-4037

Your Partners for Life's Chapters and Challenges

Carolyn Howard, CFP - Founder, — Carolyn has thrived in several professional incarnations over the years. She graduated from the University of Kentucky in 1968 with a BS in Chemistry and from Boston University in 1971 with a MEd in Science Education. She went on to teach in public and private secondary schools for 17 years. In 1993, recognizing the need to resolve her own financial issues, Carolyn began studying all aspects of wealth management in order to help others.

Robert Miller, CFP®— After Bob graduated from Long Island University and working in other industries, Bob began helping clients meet their financial goals which he has done now for more than fifteen years. Bob chose to become a Certified Financial Planner, because he believes that "the CFP® designation gives the public a sense of security and confidence that their planner has proven knowledge and experience, and that he or she adheres to a code of ethics."

Patty Breeze, CFP®, CLU— After receiving a BA and MA in Education from The University of Kentucky, Patty taught art to high school students for 11 years. In 1981, she took a leap of faith and made the move to the financial services industry. She established Breeze Financial, LLC, an insurance, investment and financial planning firm in Lexington, KY. Since then, Patty has made it her mission to empower her clients by insuring that they fully understand all of their options.

SEACURE ADVISORS

WE LOOK FORWARD TO HEARING FROM YOU

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www.seacureadvisors.com

(877) 328-4037

CFP®

ethics.net REGISTERED MEMBER

SeaCure Advisors LLC is a Registered Investment Advisor